

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/y	yyy): <u>30/04/2019</u>		
To: Hong Kong Exchanges and C	Clearing Limited		
Name of Issuer P	acific Textiles Holdings	Limited	
Date Submitted 03	3/05/2019		
I. Movements in Authorised Share	e Capital		
1. Ordinary Shares			
(1) Stock code : <u>01382</u> I	Description :	Ordinary	Shares
	No. of ordinary shares	Par value (HKD)	Authorised share capital (HKD)
Balance at close of preceding mor	nth5,000,000,000	0.001	5,000,000
Increase/(decrease)		-	
Balance at close of the month	5,000,000,000	0.001	5,000,000
(2) Stock code :I	Description:		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mor	nth		
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares				_
Stock code :	Descrip	otion:		
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of prece	eding month			
Increase/(decrease)				
Balance at close of the n	nonth			
3. Other Classes of Shar	res			
Stock code :	Descrip	otion:		
	·· 4	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of prece	eding month			
Increase/(decrease)			-	
Balance at close of the n	nonth			
Total authorised share ca	apital at the end	of the month (HKD))	5,000,000
II. Movements in Issued	Share Capital			
	No. of ord	dinary shares (2)	No of preference shares	ce No. of other classes of shares
Balance at close of preceding month	1,446,423,000			
Increase/ (decrease) during the month	0			
Balance at close of the month	1,446,423,000			

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM	Share option			No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto	
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and — class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option	Granted	Exercised	Canceneu	Lapseu		
Scheme adopted by						
written resolutions of Shareholders						
(27/ 04/ 2007)						
(Exercise Price						
HK\$5.04 per Share)						
Ordinary shares	-				-	_
(Note 1)						
2. Share Option						
Scheme adopted by						
written resolutions						
of Shareholders						
(27/ 04/ 2007) (Exercise Price						
HK\$9.98 per Share)						
Ordinary shares	-	-	-	-	-	9,050,000
(Note 1)						
(,						
3.						
(/ /)						
shares						
(Note 1)				 ·		
(11010 1)		Tc	otal A. (Ordin	ary shares)	0	
		10		nce shares)		
			·	Other class)		
			·	ther class)		
Total funds raised dur		from exercise o	f	0		
options (State currenc	y)			0		

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant thereto as at Currency of Nominal value at Exercised Nominal value pursuant Description of warrants nominal close of during the at close of the close of the thereto (Date of expiry - dd/mm/yyyy) value preceding month month month month

Stock code (if listed) Class of shares				
issuable (Note 1) Subscription price				
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)		
		,		
(/ /)				
Stock code (if listed) Class of shares issuable (Note 1)				
Subscription price EGM approval date				
(if applicable) (dd/mm/yyyy)	(/ /)		
(/ /) Stock code (if listed)				
Class of shares issuable (Note 1)		_		
Subscription price EGM approval date (if applicable)				
(dd/mm/yyyy)	(/ /)		
(/ /) Stock code (if listed) Class of shares				
issuable (Note 1) Subscription price				
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)		
		Total l		
			(Preference shares) (Other class)	

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant pursuant thereto as at Currency of Amount at close Converted Amount at thereto close of the amount of preceding during the close of the month Class and description outstanding month month month 1. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /) (dd/mm/yyyy) Total C. (Ordinary shares) (Preference shares) (Other class)

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.		
(/ /)	
shares (Note 1)	
2.		
(/ /		
shares (Note 1		
3		
)	
shares (Note 1	/	
T.(1D. (0.1) 1		
Total D. (Ordinary shares		-
(Preference shares		-
(Other class	<i>'</i>	-

	Thursday						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue							monui
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		

	Type of Issue							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable					
			_	(Note 1)		,	,		
5.	Scrip dividend	At price :	State currency —	Issue and allotment date: (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
				Class of shares repurchased (Note 1)					
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
				Class of shares redeemed (Note 1)					
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
				Class of shares issuable (Note 1)					
8.	Consideration issue	At price :	State currency —	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class of shares issuable (Note 1)			
9. Capital Issue and allotment reorganisation date: (dd/mm/yyyy)	(/ /)		
EGM approval date: (dd/mm/yyyy)	(/ /)		
Class of shares issuable (Note 1)			
10. Other (Please specify) At price: State currency Issue and allotment date: (dd/mm/yyyy)	(/ /)		
EGM approval date: (dd/mm/yyyy)	(/ /)		
	dinary shar erence shar (Other cla	res) -	- - -
Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E)	:	(1)	-
		(2)	-
Total increase / (decrease) in preference shares during the month (i.e. Total of A to I	E):		-
Total increase / (decrease) in other classes of shares during the month (i.e. Total of	A to E):		-
(These figures should be the same as the relevant figures under II above ("Moveme	ents in Issue	ed Share Capita	l").)

IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;

(iv)	all the securities of each class are in all respects identical (<i>Note 3</i>);
(11)	an the securities of each class are in an respects identical (11016-5),
(v)	all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
(vi)	all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
(vii)	completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
(viii)	the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.
Remark	ks (if any):
Submit	ted by: Chan Sau Yee
Title:	Company Secretary
	(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.